



Pan-Baltic unification for mid-size  
issues of bonds (EUR 1 to 8 MLN)

**SORAINEN**

**Lina Aleknaitė-van der Molen**

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## DOCUMENTS REQUIRED FOR THE OFFERING OF BONDS

	(I) > EUR 8 mln (LT, LV) > EUR 5 mln (EE)	(II) EUR 1 – 8 mln (LT, LV) EUR 1 – 5 mln (EE)	(III) Under EUR 1 mln (LT, LV, EE)
<b>A. Public offer</b>	Prospectus - approval of supervisor - passporting within EU - certain exemptions apply	Info document - only publication, approval not required - no passporting possible	Not required
<b>B. Regulated market</b>	Prospectus, same as A(I)	Prospectus, same as A(I)	Not required
<b>C. MTF (Nasdaq First North)</b>	Prospectus, same as A(I)	Info document, same as A(II)	Company description
<b>D. Private offer</b>	Not required	Not required	Not required

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## STRUCTURE OF PAN-BALTIC INFORMATION DOCUMENT

1. Summary
2. Information about the issuer
3. Description of risks
4. The reason for issue of securities
5. Description and conditions of the offer of securities
6. Description of activities of the issuer
7. Financial information and audit of annual accounts
8. Administrative, management and supervisory bodies of the issuer, advisers
9. Additional information



### 3. DESCRIPTION OF RISKS

Risks related to the issuer

Risks related to the offered securities



#### 4. THE REASON FOR ISSUE OF SECURITIES

- Offered securities, amount to be collected
- The main purpose of the issue
- Target investors, target country
- The way the collected amount to be used, additional funding



## 5. DESCRIPTION AND CONDITIONS OF THE OFFER OF SECURITIES

- Class, kind, number, nominal value
- Issue price, redemption price
- Schedule of the offer
- Actions to acquire, pay, receive securities
- Rules of distribution
- Tax deductions
- Interest payable
- Early redemption
- Security, guarantees, etc.



**SPECIAL  
OFFER**



## 6. DESCRIPTION OF ACTIVITIES OF THE ISSUER

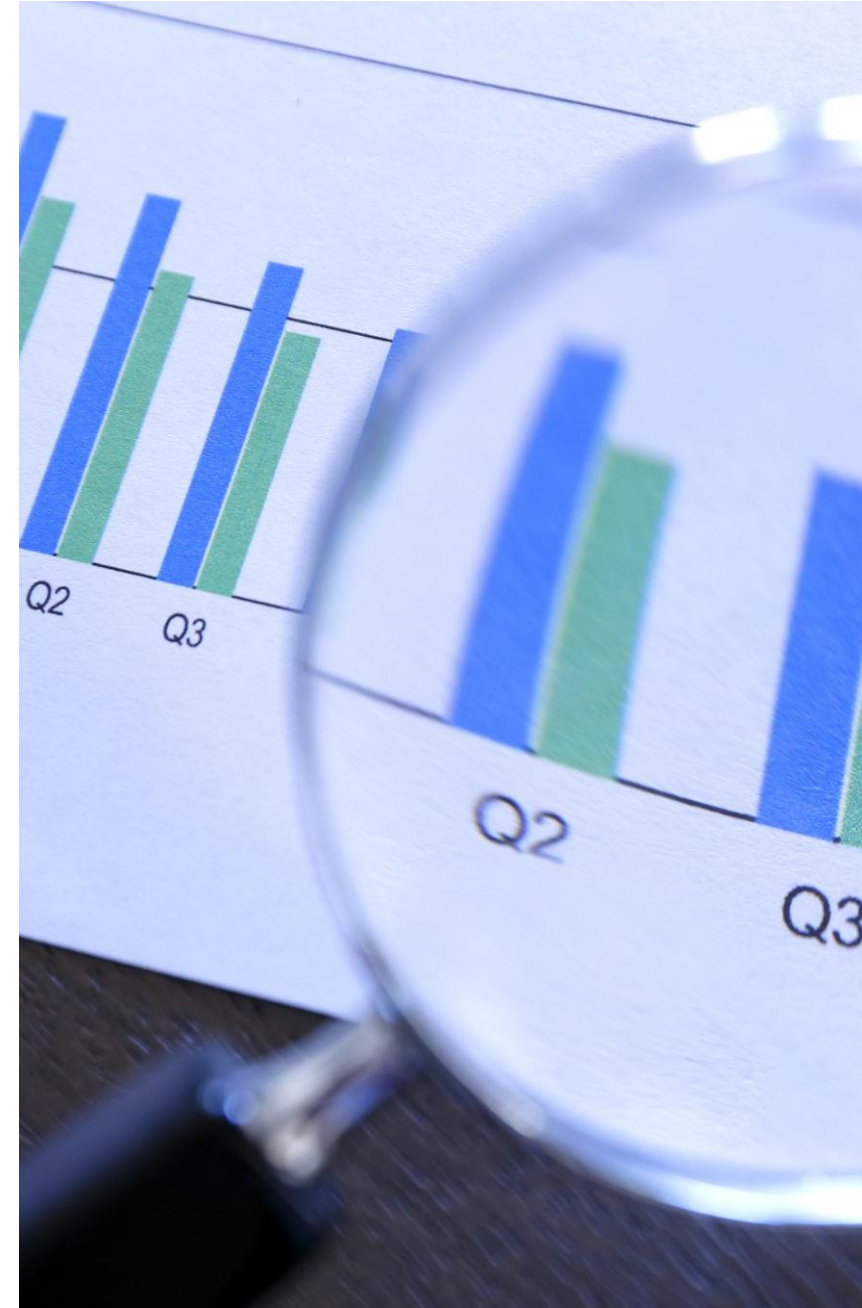
- Description of the group, if relevant
- Business model, main markets
- Projects of the last 12 months
- Significant investments by the issuer
- Share capital, shareholders of more than 5%, other issued securities
- Related litigation
- Significant agreements





## 7. FINANCIAL INFORMATION AND AUDIT OF ANNUAL ACCOUNTS

- Accounting standards
- Annual financial info for at least last year
- Intermediary financial accounts
- Key indicators
- Sufficient funds for 12 months



## 8. ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES OF THE ISSUER, ADVISERS

- Name, last name, position, experience
- Audit company
- Responsible persons
- Conflicts of interests

## 9. ADDITIONAL INFORMATION

- Corporate governance code
- AML measures, compliance with sanctions
- Procedure of amendment



## WHAT YOU CAN DO WITH PAN-BALTIC INFORMATION DOCUMENT

Public offer in Lithuania

Listing on First North Vilnius

Public offer in Latvia

Listing on First North Riga

Public offer in Estonia

Listing on First North Tallinn

Thank you!

Contact us



Lina Aleknaitė-van der Molen

Email: [lina.aleknaite@sorainen.com](mailto:lina.aleknaite@sorainen.com)

Phone: +370 682 10 873

[sorainen.com](http://sorainen.com)

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